



Partner
Chair, Public Finance Group

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Industries

Education
Infrastructure
Financial Services

Practices

Public Finance
Litigation
White Collar/Government Investigations
Securities
Tax
Health Care

Education

LL.M., Taxation, New York University, 1977
J.D., with honors, George Washington University, 1974
B.A., *magna cum laude*, Economics, University of Massachusetts, Amherst, Phi Beta Kappa, 1971

Bar Admissions

Pennsylvania, 1974

Marc Feller focuses on all aspects of public finance transactions and municipal representation. Marc's experience includes transportation and infrastructure financing (including P3 issues), hospital and other health care and 501(c)(3) financings, solid waste and general obligation bonds, and distressed municipalities. His clients typically include issuers, underwriters, conduit borrowers, trustees, and counterparties. He has worked on numerous derivative transactions including the tax structuring necessary for integration and termination. He has represented bond issuers, taxpayers, and other parties in IRS examinations of municipal bonds, as well as examinations of income, estate, and gift tax returns. Marc also serves as Chair of Dilworth's Technology Committee.

Representative Experience

- Represented the City of Allentown, PA in the development and financing of a sports arena and convention facility and associated economic development projects in a Neighborhood Improvement Zone established under new state legislation.
- Represented county solid waste authority in the development, financing, and refinancing of a municipal waste incinerator including structuring the legal framework for waste capture.
- Served as Bond Counsel in long-term lease financing of Harrisburg parking assets.
- Served as Bond Counsel and Disclosure Counsel to the Pennsylvania Turnpike Commission covering toll revenue, oil franchise tax, and registration fee credits. Also serves as Bond Counsel to other toll road and bridge issuers.
- Serves as Bond Counsel to major healthcare and educational organizations and obligated groups involving 501(c)(3) financings and refinancings.
- Served as borrower's counsel to a major port owner in Southern NJ for acquisition of a marine port facility in a complex workout scenario.
- Represented issuers in complex restructurings of defaulted debt including through Chapter 11 proceedings.
- Represents issuers in IRS examinations of municipal bonds focusing on arbitrage and rebate issues, GIC analysis, private use, and other matters.

Professional and Community Activities

- Member, National Association of Bond Lawyers
- Fellow, American College of Bond Counsel
- Member, Pennsylvania Association of Bond Lawyers
- Member, American Bar Association, Tax Exempt Finance Subcommittee
- Twenty Year Board Member, U.S. Selective Service System (Montgomery County, PA)
- Board Member and Trustee, Golden Slipper Club and Charities

Professional Recognition

- Public Finance Law "Lawyer of the Year" by *Best Lawyers*® in Philadelphia, 2019
- Public Finance "Lawyer of the Year" for Eastern, PA by *Best Lawyers*® in Philadelphia, 2014.
- Selected to *The Best Lawyers in America*® in the area of Public Finance Law, 2012 – 2019.
- *Super Lawyers*, 2004 – 2018.

NEWS / EVENTS

Press Releases

- Marc Feller Re-elected a Vice President of the Golden Slipper Club
- Allentown Financings Win Bond Buyer Northeast Deal of the Year
- Dilworth Paxson Partner Designated "Lawyer of the Year" by Best Lawyers
- Dilworth Attorneys Named 2014 Pennsylvania Super Lawyers and Rising Stars
- Dilworth Partner Elected to the American College of Bond Counsel, Adding to an Exciting Year of Top Honors for Firm Leadership
- Dilworth Attorneys Named 2015 Pennsylvania Super Lawyers And Rising Stars
- Nine Dilworth Lawyers named Best in America
- Dilworth Attorneys Named 2016 Pennsylvania Super Lawyers And Rising Stars
- Ten Dilworth Attorneys Named to 2017 The Best Lawyers in America® List

- Dilworth Attorneys Named 2017 Pennsylvania Super Lawyers and Rising Stars
- The PA PUC Approves First Wastewater Sale Under New Act 12
- Twelve Dilworth Attorneys Named to 2018 The Best Lawyers in America© List
- Twenty-One Dilworth Attorneys Named 2018 Pennsylvania Super Lawyers and Rising Stars
- Sixteen Dilworth Paxson Attorneys Named to 2019 The Best Lawyers in America© List
- Twelve Dilworth Paxson Attorneys Recognized in 2019 Pennsylvania's Best Lawyers Publication
- Nineteen Dilworth Attorneys Named 2019 Pennsylvania Super Lawyers and Rising Stars
- Eighteen Dilworth Paxson Attorneys Named to 2020 The Best Lawyers in America© List

Articles

- John G. Johnson - First Bond Counsel and Best Philadelphia Lawyer
- Public Finance Practices Saw a Huge Boom at the End of 2017

E-Alerts

- Gift Rules Are Changing for Municipal Advisors
- Law360 Publishes "How Pennsylvania Made Water System Sales Easier" by Dilworth's Thomas Wyatt, Skye Nickalls, and Marc Feller
- Dilworth's Marc Feller to Speak at the Pennsylvania Municipal Authorities Association's Annual Conference and Trade Show on September 12
- City of McKeesport Sells Its Wastewater Assets For \$159 Million To Pennsylvania American Water
- Dilworth Paxson Partner Marc Feller to Speak at Pennsylvania Bar Institute's 2018 Environmental Law Forum on April 12
- Dilworth Paxson Attorneys Thomas S. Wyatt, Marc A. Feller and Skye C.A. Nickalls to Present at Pennsylvania State Association of Township Supervisors Program on January 23

Events

- Dilworth Paxson's Webinar : 501(c)(3) Bonds Webinar
- Webinar - Rule 15c2-12 Amendments and Other Recent Developments Regarding Disclosure In Municipal Offerings



MARC A. FELLER